



Ramin Khadem, Ph.D.

Chairman of the Board,
International Space University

Space Investment Summit 3

5-6 December 2007



ODYSSEY
MOON

A Commercial Lunar Enterprise

Dr. Ramin Khadem, Chairman

Space Investment Summit
December 6, 2007

Google
LUNAR X PRIZE

Disclaimer

- The following information offered includes numerous "forward-looking statements" concerning overall business, future prospects and other similar statements that may not concern matters of historical fact.
- The federal securities laws provide a limited "safe harbor" for certain forward-looking statements. Forward-looking statements relating to product development, business prospects and development of a commercial market for technological advances are based on the Company's current expectations. The Company's current expectations are subject to all of the uncertainties and risks customarily associated with new business ventures including, but not limited to, market conditions, successful product development and acceptance, competition and overall economic conditions, as well as the risk of adverse regulatory actions. Actual investment results may differ materially from current expectations. Readers are cautioned not to put undue reliance on forward-looking statements. The Company disclaims any intent or obligation to update publicly these forward-looking statements, whether as a result of new information, future events or for any other reason.



Can Space Pay?

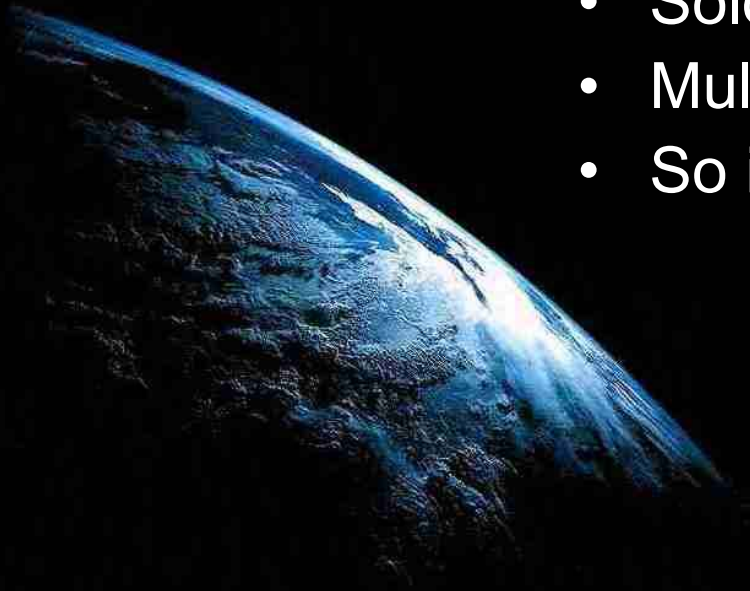


- What case studies can provide confidence to investors?
- What new opportunities exist?
- Is reasonable valuation possible?
- Can traditional satellite industry valuation metrics be applied?
- How can something so big be manageable by private enterprise?



The INMARSAT Case

- Founded in 1979
- Driven by international demand for maritime communications
- Began as multi-national consortium
- Successful privatization
- Sold to private equity buyers
- Multi-billion dollar value created
- So it is with other satellite companies



GEO Economic Sphere



- Over \$100B in satcom revenues
- Risks managed and supplemented by insurance market
- Traditional capital & debt markets
- High margin
- Industrial relationships responding global demands and requirements
- Lunar Economic Sphere next logical step – access and transport



Business on the Moon?



- To stay it has to pay through...
 - Energy and resources
 - Enabling solar system exploration
 - Helping protect the Earth
 - Knowledge about the Earth's past
 - Seeing more deeply into space
 - Driving new technologies and devices to accelerate commerce



Odyssey Moon Limited



- Over a year in the making
- Long term view to lunar commerce
- Google Lunar X PRIZE a catalyst
- Based in Isle of Man
 - Favourable finance & tax regime
 - Not subject to US ITAR



OM Goals & Team

- Become the first private enterprise to reach the surface of the Moon
- Be the first to market ongoing lunar mission products and services
- Win the Google Lunar X PRIZE
- Experienced executive team
- Well known prime contactor (MDA)



OM Founding Directors



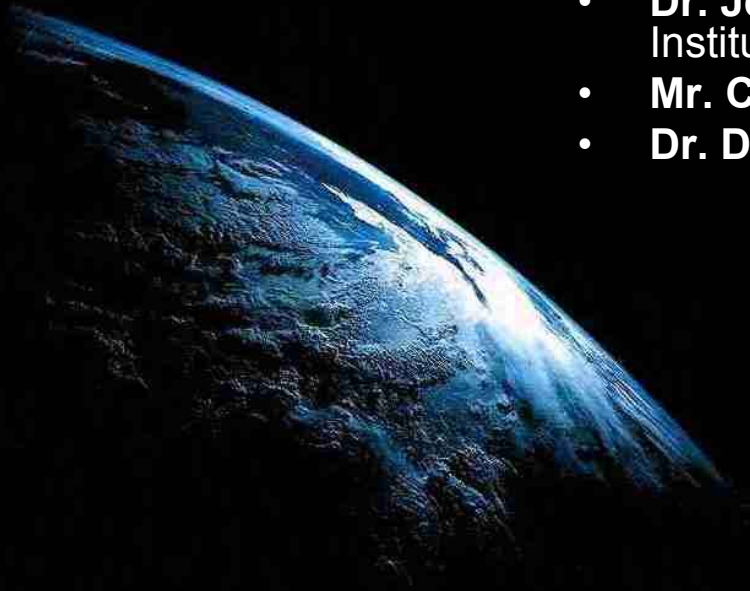
- Dr. Robert (Bob) Richards, CEO
 - Co-Founder, ISU
- Dr. Ramin Khadem, Chairman
 - Former CFO, Inmarsat
- Mr. Christopher Stott
 - CEO, ManSat Ltd.
- Mr. Michael Potter
 - Managing Partner, Paradigm Ventures



Board of Advisors



- **Dr. James D. Burke** (JPL retired) – NASA Lunar Ranger Project Manager
- **Dr. Wendell W. Mendell** – Planetary Scientist
- **Dr. Louis Friedman** – Founder and Executive Director, The Planetary Society
- **Dr. J. Buckner Hightower** – founding director, Excalibur Almaz Limited; Trustee, Heinlein Prize Trust
- **Mr. Jon Lomborg** – Artist; Chief Artist, COSMOS Television Series
- **Dr. Jean-Luc Jossett** – Director, Space Exploration Institute
- **Mr. Charles M. Chafer** – CEO, Space Services Inc.
- **Dr. David Miller** – Professor, University of Oklahoma



Prime Contractor: MDA



Dr. Christian Sallaberger
Vice President with
MDA's Information
Systems Group

- Canada's largest space company
- Represented on the OM Board
- An experienced company with substantial space heritage in providing robotics on the Space Shuttle and International Space Station, and more recently for satellite servicing and planetary exploration



OM Strategy – Next steps



- Promote diverse sustainable business models
- Catalyze Earth-Moon economy & focus on a new frontier for benefit of mankind
- Lower risk through multi-national agreements and business arrangements
- Seek synergies between governments and private consortiums
- Involve international players – “unity thru diversity”





ODYSSEY
MOON

History Restarts
2007.12.06



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